



N. BARIA ASSOCIATES

APPROVED VALUER & REG. ARCHITECT

Date: 07th January 2025

To

The Board of Directors

Laxmi Dental Limited (formally known as Laxmi Dental Export Private Limited)

103, Akruiti Arcade, J.P. Road,
Opposite A.H. Wadia School,
Andheri West, Mumbai - 400 058,
Maharashtra, India

Nuvama Wealth Management Limited

801 - 804, Wing A, Building No 3,
Inspire BKC, G Block
Bandra Kurla Complex,
Bandra East Mumbai - 400 051,
Maharashtra, India

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi,
Mumbai - 400 025
Maharashtra, India

SBI Capital Markets Limited

1501, 15th Floor, A & B Wing
Parinee Crescenzo
G Block, Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
Maharashtra, India

(The aforementioned book running lead managers and any other book running lead managers appointed by the Company are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Re: Initial public offering of equity shares of Rs. 2 each ("Equity Shares") by Laxmi Dental Limited (the "Company") (such initial public offering, the "Offer")

Dear Sirs,

With respect to the Company, we are an independent firm of architects, pursuant to the provisions of the Architects Act, 1972, as amended, the Council of Architecture Regulations, 1982, as amended, the Council of Architecture Rules, 1973, as amended, and any rules or regulations issued thereunder, as well as the Architects (Professional Conduct) Regulations, 1989, as amended, issued by the Council of Architecture. Apart from professional services provided, we confirm that we are in no way connected with the Company nor are we related in any manner to the promoters, directors, persons in control of the Company or the management of the Company.

We have been informed by the Company, that the Company requires a certificate on the total built-up area of its manufacturing facilities as mentioned in **Annexure A** to this letter. The Company has offices and facilities across India, including their Registered Office and their Corporate Office in Mumbai, Maharashtra, six manufacturing facilities, three of which are located in Mira Road, Mumbai Metropolitan Region, two in Boisar, Mumbai Metropolitan Region.

**B-8, Ground Floor, Chandradeep Apt., Behind IDBI Bank, Mahim Road, Palghar (W),
Tal. & Dist. - Palghar, Pin- 401 404.**

Ph. No.- (02525) 252899

E-mail : baria.nilesh@gmail.com

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Maharashtra, and one in Kochi, Kerala, and further four supporting facilities two of which are located in Mumbai, and one each in, Bengaluru, and Ahmedabad, (together referred to as “Facilities”).

We confirm that, based on the procedures undertaken by us, including discussions with Company representatives and review of the records, documents and information provided by the Company and except as disclosed in **Annexure A**, we confirm that no facts has come to our attention that has caused us to believe that the details set forth in **Annexure A**, as of the date hereof, contains any untrue statement of a material fact or omits to state a material fact necessary to make the statements therein, in the light of the circumstances in which they were made, not misleading to the best of our knowledge and belief.

We have been asked by the Company to provide measurements of the Facilities, either owned or leased by the Company as enumerated in **Annexure A** hereto.

We hereby confirm that the information in this certificate and the annexes, including any extracts thereof, may be included and/or reproduced, in full or in part, in the, updated draft red herring prospectus (“UDRHP”), red herring prospectus (“RHP”) and prospectus (collectively with the DRHP, RHP and Prospectus, the “Offer Documents”) to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), Securities and Exchange Board of India (“SEBI”) and the BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”, and together with BSE, the “Stock Exchanges”) or any other document(s) to be issued, published or filed in connection with the Offer (such materials, together with the Offer Documents, the “Materials”).

We consent to be named as an “expert” in terms of the applicable provisions of the Companies Act, 2013, as amended including Section 26 and Section 2 (38), and the rules framed thereunder, in the Materials. Further, we confirm that we are not, and have not been, engaged or interested in the formation or promotion of the management of the Company. The following details with respect to our firm may be disclosed in the Materials:

Name	Ar. Nilesh Hasmukh Baria.
Address	B-08, Chandradeep Apt, Behind IDBI Bank, Mahim Road, Palghar(w)-401404. Tal&Dist Palghar
Telephone Number	9823842899
E-mail	baria.nilesh@gmail.com
Website	-----
Membership No.	CA/2007/40611, FIIA-16274

Further, we also give our consent to include this certificate as part of the ‘Material Contracts and Documents for Inspection’ in the Offer Documents, thereby making it available to the public for inspection.

We further confirm that we are an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession. Further, we are not in any way connected with or related to the Company, its promoters, promoter group, its key managerial personnel, its directors, its group companies, or directors of its group companies, the BRLMs or their affiliates.

We confirm that the book running lead managers and the legal counsels, engaged in relation to the Offer, may rely on the contents of this proposal / quotations in connection with the Offer. Further, we undertake to immediately inform the Company and the book running lead managers in writing in case any material development in relation to matters contained herein come to my knowledge after issuing these proposal / quotations. In the absence of any such written communication from us, the above information contained proposal / quotations herein should be taken as true, correct, accurate and updated.

We hereby authorize you to deliver this letter to SEBI, the Stock Exchanges, the RoC or any other governmental or regulatory authority as may be required.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents

Yours sincerely,



Authorised Signatories

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NILESH H. BARIA
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Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India



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Annexure A

I confirm that the total built-up area of the manufacturing facilities of the company is 147,029.63 square feet. The below list shows the built-up area of the manufacturing facilities of the Company:

Sr. No.	Facility	Address	Name Of lessor	Lease tenure	Build up Area in Square Feet
1	Manufacturing facilities	Plot Bearing S.No. (old) 69/15,(New) 88 of village Mira, Taluka and district Thane situated at Mira Co-operative Industrial estate, Highway Road No. 8, Mira Road east, Maharashtra, District Thane- 401107	Savitri J. Yadav-Dahisar (Pravin Yadav- J P Enterprises)	01/12/2020 To 31/10/2025	18325.4
2	Manufacturing facilities	Shop no. (70/C, 70/D, 70/E, 70/F, 70/G, 70/H, 70/I, 70/K-n the first floor), Shop no. 70/L on the second floor, Kudakuthil House, Kolenchery, pin 682311 Ernakulam	Elza Minu Mathew	01/12/2024 To 31/10/2025	5178.97
3	Manufacturing facilities	Plot no. 52 at village Mahagaon and Gundale, Taluka and District Palghar	Tarapur Textiles ltd	01/10/20 (55 Months)	38656.2
4	Manufacturing facilities	Gala no. 28-A & 28-B, Mira Co Op Industrial Estate, Highway Road no. 8, Mira Road East Maharashtra, District Thane, 401107	Usha R Iyengar	01/07/2023 To 30/06/2026	8960
5	Manufacturing facilities	Gala No. 201, 202 & 203, 2nd Floor in bldg C, Kasturi Dhara Industrial Complex, Mira Road East, Mumbai- 401107	Harish Ramprakash Agarwal	01/07/2022 To 31/05/2027	3695
6	Manufacturing facilities	Gala No C-204, 2nd Floor, Kasturi Dhara Industrial Complex, Mira Road East, Mumbai- 401107	M/s Keerti Enterprises LLP	10/05/2023 To 09/01/2027	1507
7	Manufacturing facilities	Gala No C-206, 2nd Floor, Kasturi Dhara Industrial Complex, Mira Road East, Mumbai- 401107	Saima Shakil Ahmed Shaikh	18/02/2023 To 17/11/2025	12378.5

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8	Manufacturing facilities	Gala No C-205, 2nd Floor, Kasturi Dhara Industrial Complex, Mira Road East, Mumbai- 401107	Saif Rahim Nalband	18/02/2023 To 17/11/2025	12378.5
9	Manufacturing facilities	Survey no.201/1,Boiser Chiller Highway , Village Gundale, Boisar, District Palgar-401501	Tony Siddhu, Devendra Kapoor and Kunal Kapoor	01/02/2020 To 31/01/2025	45950

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